



**Internal  
Revenue  
Service**

**TAX EXEMPT/GOVERNMENT ENTITIES  
BOSTON POD  
RM 581-10 CAUSEWAY ST.  
BOSTON, MA 02222-1082**

**Facsimile Cover Sheet**

DATE: 1/25/2001

TO: RYAN LINDSAY

FAX # (415)  
536-5210

FUNCTION/FIRM:

TELEPHONE:

FROM: DAVE ROOT  
(617) 565-7818

TELEPHONE: (415) 536-5236

FUNCTION: 565-7776

FAX: 617-565-7817

MESSAGE: ~~Q100~~ (initial) check off + date box "i"

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# OF PAGES: (INCLUDING COVER SHEET)

RYAN —  
check off & initial Box "i" 589(a)(2)  
FAX ME BACK  
THANKS, DAVE ROOT

**Part III Technical Requirements (Continued)**

7 Is the organization a private foundation?

- Yes (Answer question 8.)
- No (Answer question 9 and proceed as instructed.)

8 If you answer "Yes" to question 7, does the organization claim to be a private operating foundation?

- Yes (Complete Schedule E.)
- No

After answering question 8 on this line, go to line 14 on page 7.

9 If you answer "No" to question 7, indicate the public charity classification the organization is requesting by checking the box below that most appropriately applies:

**THE ORGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:**

- a  As a church or a convention or association of churches (CHURCHES MUST COMPLETE SCHEDULE A.) Sections 509(a)(1) and 170(b)(1)(A)(i)
- b  As a school (MUST COMPLETE SCHEDULE B.) Sections 509(a)(1) and 170(b)(1)(A)(ii)
- c  As a hospital or cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (These organizations, except for hospital service organizations, MUST COMPLETE SCHEDULE C.) Sections 509(a)(1) and 170(b)(1)(A)(iii)
- d  As a governmental unit described in section 170(c)(1). Sections 509(a)(1) and 170(b)(1)(A)(v)
- e  As being operated solely for the benefit of, or in connection with, one or more of the organizations described in a through d, g, h, or i (MUST COMPLETE SCHEDULE D.) Section 509(a)(3)
- f  As being organized and operated exclusively for testing for public safety. Section 509(a)(4)
- g  As being operated for the benefit of a college or university that is owned or operated by a governmental unit. Sections 509(a)(1) and 170(b)(1)(A)(vi)
- h  As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public. Sections 509(a)(1) and 170(b)(1)(A)(vi)
- i  As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions). Section 509(a)(2)
- j  The organization is a publicly supported organization but is not sure whether it meets the public support test of h or i. The organization would like the IRS to decide the proper classification. Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2)

1/25/01

If you checked one of the boxes a through f in question 9, go to question 14. If you checked box g in question 9, go to questions 11 and 12. If you checked box h, i, or j, in question 9, go to question 10.

Post-it® Fax Note	7671	Date	2/6/01	# of pages	1
To	Dave Root		From	Ryan Lindsay	
Co./Dept.			Co.	Apache Software Foundation	
Phone #			Phone #		
Fax #	617-565-7817		Fax #		















